

Refund Authorization for Fee Collect

(1)

Taxpayer _____ ID [] Calif License [] Other _____
please print

Drivers License or ID Number: _____

Authority or State that Issued the ID: [] California [] Other _____
Print the Name

Drivers License or ID Issued Date: _____

Drivers License or ID Expires Date: _____

Taxpayers Citizenship: [] US Citizen [] Resident Alien [] Non Resident Alien

Country of Citizenship [] US [] Other: _____

FAILURE TO FILL OUT THIS FORM COMPLETELY WILL DELAY THE COMPLETION OF YOUR TAX RETURN

Refund Authorization for Fee Collect

(2)

Spouse/Partner _____ ID [] Calif License [] Other _____
please print

Drivers License or ID Number: _____

Authority or State that Issued the ID: [] California [] Other _____
Print the Name

Drivers License or ID Issued Date: _____

Drivers License or ID Expires Date: _____

Taxpayers Citizenship: [] US Citizen [] Resident Alien [] Non Resident Alien

Country of Citizenship [] US [] Other: _____

FAILURE TO FILL OUT THIS FORM COMPLETELY WILL DELAY THE COMPLETION OF YOUR TAX RETURN

Client Quick Check Off List

[] Engagement letter **signed, name printed** and **dated**

[] **Voided check** for Electronic Deposit of refunds (**a requirement**),

OR

[] **Bank Approved** Savings Account Routing Number & Account Number for Electronic Deposit of refunds (**a requirement**),

[] Refund Authorization for "Fee Collect" filled out **COMPLETELY**
[(2) forms if a couple, (1) form for a single person]